



Mary Jane McQuillen

Managing Director, Portfolio Manager, Head of Environmental, Social and Governance Investment

Mary Jane McQuillen is a Portfolio Manager and the Head of the Environmental, Social and Governance (ESG) Investment Program at ClearBridge Advisors. Her responsibilities include integrating ESG research into the stock-selection process for institutional and high net worth client portfolios. Mary Jane has been with the ESG program at a predecessor firm since 1996 and has 15 years of investment industry experience.

Mary Jane serves on the the Board of Directors for the Investor Responsibility Research Center Institute (IRRC), a non-profit dedicated to funding environmental, social & governance research. She is also a member of the Sustainable Investing Committee of the New York Society of Security Analysts (NYSSA), and is a former Board Director of NYSSA. In addition, she is a former Board member of the Social Investment Forum (SIF), the national nonprofit association dedicated to advancing and growing socially responsible investing (SRI), and is a Steering Committee member of the SIF's Sustainable Investment Research Analyst Network (SIRAN) working group.

Mary Jane is a long-standing and active member of the United Nations Environment Program Finance Initiative (UNEP FI) Asset Management Working Group (AMWG), which is a collaboration of asset managers from around the world who seek to integrate ESG into investment decision-making on a global level.

She received her MBA in Finance from Columbia Business School, where she serves on the Bernstein Center on Leadership & Ethics Board and is a former Co-Chair. She holds a BS in Finance from Fordham University.

In 2008, Mary Jane was named a "Rising Star of Corporate Governance" by the Millstein Center for Corporate Governance and Performance at the Yale School of Management. She is also a member of Bpeace, a volunteer organization that works to introduce sustainable business skills to women in Rwanda, Afghanistan, and the Middle East.

Experience

- 15 years of investment industry experience
- Member of the ClearBridge Advisors Proxy Committee
- Member, of the Board of Directors, Investor Responsibility Research Center Institute (IRRC)
- Member, of the Sustainable Investment Security Analysts Committee, New York Society of Security Analysts (NYSSA)
- Member of the Steering Committee, Social Investment Research Analyst Network (SIRAN)
- Member, United Nations Environment Program Finance Initiative (UNEP FI) Asset Management Working Group (AMWG)
- Smith Barney Inc. - Business Unit Analyst
- MBA in Finance from Columbia Business School
- BS in Finance from Fordham University

MANAGED PRODUCTS

Institutional Environmental, Social and Governance (ESG) Investment Program
Institutional ESG All Cap Value Strategy
Institutional ESG Appreciation Strategy
Institutional ESG International ADR Strategy
Institutional ESG Large Cap Core Strategy
Institutional ESG Large Cap Growth Strategy
Institutional ESG Large Cap Value Strategy
Institutional ESG Multi-Capitalization Growth Strategy
ClearBridge SAI Large Cap Growth Portfolios
ClearBridge SAI Large Cap Value Portfolios
ClearBridge SAI Appreciation Portfolios