



## Patrick McElroy, CFA

Director, Portfolio Manager, Research Analyst

Patrick co-manages Convertible Securities Strategy. He has 18 years of investment industry experience and joined the firm in 2007. Prior to joining the firm, he was a Convertible Securities Research Analyst for Palisade Capital Management.

His previous positions include Convertible Securities and Equities Research Analyst at Jefferies & Co., Research Associate for Fixed Income at Standard & Poor's, and Fixed Income Division Sales at Donaldson, Lufkin and Jenrette Securities.

Patrick earned his BS in Comprehensive Science and Math from Villanova University and his MBA from New York University's Leonard N. Stern School of Business. He is a member of the CFA Institute.

### MANAGED PRODUCTS

**Institutional Convertible Securities Strategy**

### Experience

- 18 years of investment industry experience
- Joined ClearBridge Advisors in 2007
- Palisade Capital Management - Convertible Securities Research Analyst
- Jefferies & Co., Inc. - Convertible Securities and Equities Research Analyst
- Standard & Poor's - Research Associate, Fixed Income
- Donaldson, Lufkin and Jenrette Securities - Sales, Fixed Income Division
- Member of the CFA Institute
- MBA from New York University's Leonard N. Stern School of Business
- BS in Comprehensive Science and Math from Villanova University