



Michael Kagan

Managing Director, Senior Portfolio Manager

Michael manages the Large Cap Core and ESG Large Cap Core sector-neutral strategy products and one of our 130/30 strategies; he also co-manages the Appreciation and ESG Appreciation products. He has 26 years of investment industry experience.

Michael previously was employed as an equity analyst for Zweig Advisors and was portfolio manager of the Fidelity Select Construction and Housing Fund at Fidelity Investments. Michael received his BA in Economics from Harvard College and attended the Massachusetts Institute of Technology Sloan School of Management.

“Whether I’m looking for growth companies or value companies, my investment approach is always grounded in fundamental research.”

Experience

- 26 years of investment industry experience
- Joined a predecessor organization in 1994
- Member of the ClearBridge Advisors Management Committee
- Member of the ClearBridge Advisors Brokerage Committee
- Zweig Advisors - Research Analyst
- Fidelity Investments - Portfolio Manager of the Fidelity Select Construction and Housing Fund
- BA in Economics from Harvard College
- Attended Massachusetts Institute of Technology Sloan School of Management

MANAGED PRODUCTS

Institutional Large Cap Core Strategy

Institutional ESG Large Cap Core Strategy

Institutional Appreciation Strategy

Institutional ESG Appreciation Strategy

Legg Mason ClearBridge Equity Fund

Legg Mason ClearBridge Appreciation Fund

ClearBridge Appreciation Portfolios

ClearBridge ESG Appreciation Portfolios

Legg Mason ClearBridge Variable Appreciation Portfolio